

UNITED STATES BANKRUPTCY COURT  
WESTERN DISTRICT OF TEXAS  
AUSTIN DIVISION

IN RE:

RUSE AUTO TRANSPORT, INC.

DEBTOR.

Case No.: 24-10050-smr

Chapter 11 (SBRA)

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**DEBTOR'S SUBCHAPTER V STATUS REPORT**

**PURSUANT TO 11 U.S.C. § 1188(c)**

NOW COMES Ruse Auto Transport, Inc., the Debtor and Debtor in Possession, by above-stated Counsel, and pursuant to 11 U.S.C. § 1188(c) submits this Status Report.

1. Type of Plan. The Debtors intend to pursue the following type of plan in this case:

- ☒ Consensual [§ 1191(a)]  
☐ Nonconsensual [§ 1191(b)]  
☐ Undetermined

2. Efforts to Formulate a Subchapter V Plan. The Debtor has not yet had any discussions with creditors regarding the formulation of a Subchapter V Plan.

3. Communications with Parties in Interest. The Debtor has had discussions with the following parties in interest concerning the Debtor's proposed Plan:

- ☐ Secured Creditors  
☐ Priority Creditors  
☒ Unsecured Creditors  
☐ Equity Interest Holders  
☐ The Subchapter V Trustee

☐ Others; Describe:

4. Nature of Communications with Parties in Interest. The Debtor is currently in discussions with counsel for Steven Bass of the U.S. DOJ regarding the formation and filing of a Consent Cash Collateral Order.
5. Does the Debtor intend to file a plan within the 90-day deadline imposed by § 1189(b) of the Bankruptcy Code?  
☒ Yes ☐ No
6. Anticipated Issues. It is anticipated that the first month's Monthly Operating Report will be filed shortly. The Debtor is currently working on formulating the proposed Chapter 11 Plan.

Dated this 13<sup>th</sup> day of March , 2024.

Respectfully submitted,

/s/ Amy Wilburn

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#### **CERTIFICATE OF SERVICE**

I hereby certify that on the 13th day of March, 2024, a copy of the above pleading was mailed first class mail, postage prepaid, to all parties on the attached creditor mailing matrix.

Label Matrix for local noticing  
0542-1  
Case 24-10050-smr  
Western District of Texas  
Austin  
Wed Mar 13 09:21:45 CDT 2024

Ruse Auto Transport, Inc.  
401 Counts Estates Drive  
Dripping Springs, TX 78620-4662

U.S. BANKRUPTCY COURT  
903 SAN JACINTO, SUITE 322  
AUSTIN, TX 78701-2450

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South Holland, IL 60473-2813

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Los Angeles, CA 90096-0001

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Leasing & Capital LLC  
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Bank of America  
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Wilmington, DE 19850-5284

Chase Bank  
PO Box 44959  
Indianapolis, IN 46244-0959

Daimler Truck Financial Services USA LLC  
14372 Heritage Parkway Suite 400  
Fort Worth, TX 76177-3300

FleetOne Holdings, LLC  
PO Box 630038  
Cincinnati, OH 45263-0038

Frederick Nelson  
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Gresham, OR 97080-9546

Internal Revenue Service  
Centralized Insolvency Division  
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251 LITTLE FALLS DRIVE  
WILMINGTON DE 19808-1674

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Department of Licensing  
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REVENUE ACCOUNTING DIV - BANKRUPTCY SECTION  
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The County of Hays, Texas  
c/o McCreary, Veselka, Bragg & Allen  
P.O. Box 1269  
Round Rock, TX 78680-1269

Trans Lease, Inc.  
c/o Christopher V. Arisco  
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The preferred mailing address (p) above has been substituted for the following entity/entities as so specified  
by said entity/entities in a Notice of Address filed pursuant to 11 U.S.C. 342(f) and Fed.R.Bank.P. 2002 (g) (4).

Intuit	JPMCB Card	(d)JPMorgan Chase Bank, N.A.
2700 Coast Avenue	PO Box 15369	c/o Mark A. Jarman
Mountain View, CA 94043	Wilmington, DE 19850-5369	P.O. Box 29550 Mail Code AZ2-0100
		Phoenix, AZ 85038

Texas Comptroller of Public Accounts  
PO Box 13528  
Austin, TX 78711

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North Macedonia	Total	34